

Phoebe Moffatt, Arizona Attorney & Counselor

Certified Specialist in Estate & Trust Law by AZ State Bar Board of Legal Specialization



Phoebe Moffatt's practice is concentrated in the areas of estate planning, trust administration, decedent's estates, probate litigation, legal counsel for beneficiaries/heirs, guardian/conservator matters, estate and gift tax returns, and small business formation. Ms. Moffatt is a specialist in Estate and Trust Law as certified by the Arizona State Bar Board of Legal Specialization, inducted as a Fellow of the American College of Estate & Trust Counsel (ACTEC), and top-ranked in Chambers and Partners' High Net Worth Guide, demonstrating her expertise in complex legal matters. She is Martindale-Hubbell AV-Preeminent®, and named in Best Lawyers in America® and Super Lawyers®. Ms. Moffatt earned "Lawyer of the Year (Scottsdale)

Litigation in Trusts and Estates." She is honored in "Top 100 Lawyers in Arizona" by AZ Big Media, "Women Leaders in the Law" by American Legal Media, and recipient of the 5 Star Estate Planning Attorney award by Phoenix Magazine.

Education

The University of Memphis Cecil C. Humphrey's School of Law, J.D., Phi Kappa Phi Honors (1997)

*The University of Memphis Law Review staff writer, Published Author (1997)

*Research Assistant, Contracts & Insurance Law (1995-96); Dean's List, Decedent's Estates (1994-95);

Arizona State University, B.S. *magna cum laude*, ASU Honors College Graduate (1990)

Legal Experience

Attorney, Sacks Tierney (2011 - 2026)

Attorney, Law Office of Phoebe Moffatt, P.C. (2005 - 2011)

Attorney, Snell & Wilmer, L.L.P. (1997 - 2005)

Legal Recognitions, Memberships & Activities

American College of Estate & Trust Counsel (ACTEC)

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Chambers and Partners' High Net Worth Guide for Private Wealth Law in Arizona

Best Lawyers in America® (Trusts and Estates); Super Lawyer®

AZ Society of Certified Public Accountants, member

AZ State Bar Board of Legal Specialization, Vice-Chair

AZ State Bar Estate and Trust Advisory Commission, past member

AZ State Bar Probate Section, Tax Section, Young Lawyers Division, past president

Legal Presentations & Publications

Signings During COVID19 Global Shutdown (2020); American College of Estate & Trust Counsel Speaker

How the SECURE Act affects Retirement and Planning Strategies (2020); CLE Speaker

Community Property Issues in Arizona (2016); CLE Speaker

Pitfalls of Joint Representation (2014); CLE Speaker

Advanced Planning Concepts in light of the American Taxpayer Relief Act (2013); AZ State Bar CLE Speaker

Is a Trust a Person? (2012); AZ State Bar / American College of Estate & Trust Counsel Speaker

Advanced Directives (2013); VEP; *Planning Methods to Control Medical Treatment* (2011, 2012); SW Institute

Summary of the Tax Relief Act of 2010 (2011); *Top 7 Estate Planning Techniques* (2009); NBI Speaker

Probate Practice: Tax Matters & Closing the Estate (2008); McQuillan Education Speaker

Ethical Considerations of Arizona Attorneys in Estate and Trust law (2007); CLE Speaker

Summary of Economic Growth and Tax Relief Reconciliation Act of 2001 (2001 and 2002); Phoenix Tax Workshop

Spoliation in the Product Liability Context (1997); Law Review

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