

# Phoebe Moffatt, Arizona Attorney & Counselor

Certified Specialist in Estate & Trust Law by the State Bar of Arizona Board of Legal Specialization



Phoebe Moffatt's practice is concentrated in the areas of estate planning, trust administration, decedent's estates, probate litigation, legal counsel for beneficiaries/heirs, guardian/conservator matters, estate and gift tax returns, and small business formation. Ms. Moffatt is a specialist in Estate and Trust Law as certified by the Arizona Board of Legal Specialization, a Fellow of the American College of Estate & Trust Counsel (ACTEC), and top-ranked in Chambers and Partners' High Net Worth Guide, demonstrating her expertise in complex legal matters. She is Martindale-Hubbell AV-Preeminent®, and named in Best Lawyers in America® and Super Lawyers®. Ms. Moffatt earned "Lawyer of the Year (Scottsdale) Litigation in Trusts and Estates." She is listed in "Top 100 Lawyers in Arizona" by *AZ Big Media*, and in "Women Leaders in the Law" *American Legal Media*, and 5 Star Estate Planning Attorney award *Phoenix Magazine*.

## Education

**The University of Memphis Cecil C. Humphrey's School of Law**, Juris Doctor, Phi Kappa Phi Honors (1997)

The University of Memphis Law Review staff writer, Published Author (1997)

Research Assistant, Contracts & Insurance Law (1995-96); Dean's List, Decedent's Estates (1994-95)

Arizona State University, B.S. Magna Cum Laude, ASU Honors College Graduate

## Professional Recognitions, Memberships & Activities

American College of Estate & Trust Counsel (ACTEC)

Certified Specialist in Estate & Trust Law, Arizona Board of Legal Specialization

Chambers and Partners' High Net Worth Guide, for Private Wealth Law in Arizona

Best Lawyers in America® (Trusts and Estates) Super Lawyer® Thomson Reuters *Super Lawyers*

AZ State Bar Board of Legal Specialization / Estate and Trust Advisory Commission, past member

Arizona Society of Certified Public Accountants, member

AZ State Bar; Probate Section, Tax Section, Young Lawyers Division, past president

### Other Professional Experience

Attorney, Law Office of Phoebe Moffatt, P.C. (2005 - 2011); Attorney, Snell & Wilmer, L.L.P. (1997 - 2005)

Project Manager, Music Row (Nashville, Tenn.; 1993-94)

Campaign Manager, Florida State Representative (1992)

Victims Advocate, U.S. Attorney (1989)

## Presentations & Publications

*Signings of Estate Planning Documents During the COVID19 Global Shutdown* (2020); ACTEC

*How the SECURE Act affects Retirement and Planning Strategies* (2020); AZ Continuing Legal Education Seminar

*Community Property Issues in Arizona* (2016); AZ Continuing Legal Education Seminar

*Pitfalls of Joint Representation* (2014); AZ Continuing Legal Education Seminar

*Advanced Planning Concepts in light of the American Taxpayer Relief Act* (2013); AZ State Bar CLE

*Is a Trust a Person?* (2012); AZ State Bar / ACTEC American College of Estate & Trust Counsel

*Advanced Directives* (2013); VEP; *Planning Methods to Control Medical Treatment* (2011 and 2012); SW Institute

*Summary of the Tax Relief Act of 2010* (2011); *Top 7 Estate Planning Techniques* (2009); NBI

*Probate Practice: Tax Matters & Closing the Estate* (2008); McQuillan Education

*Ethical Considerations of Arizona Attorneys in Estate and Trust law* (2007); AZ CLE

*Summary of Economic Growth and Tax Relief Reconciliation Act of 2001* (2001 and 2002); Phoenix Tax Workshop

4250 N. Drinkwater Blvd, Fourth Floor, Scottsdale, AZ 85251

Office Direct line: 480-425-2608 / Alternate: 602-268-4700 / [www.moffattlaw.com](http://www.moffattlaw.com)

**Certified Specialist in Estate and Trust Law by the State Bar of Arizona**